

Ref No. SBM/SEC/NSE/2023-24/018

9th August, 2023

To,

The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Sub: Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Dear Sir/ Madam,

We wish to inform you that the Bank has issued Listed Unsecured Non-Convertible Debentures of INR 224 Crores. Accordingly, the provisions of Regulation 54(2) & 54(3) of the Listing Regulations with respect to disclosure of security cover are not applicable to the Bank.

We enclose herewith 'Nil' report with respect to security cover for the quarter ended 30th June, 2023, in the format prescribed under SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022.

This is for your information and records.

Thanking You,

Yours faithfully,

For **SBM Bank (India) Limited**

Sidharth Rath
Managing Director & CEO

Encl.: As above

Format for Security Cover

[illegible]