



Ref No. SBM/SEC/NSE/2023-24/043

09th February, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Madam/ Sir,

Sub: Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

With reference to above, we wish to inform you that the SBM Bank (India) Limited has issued Listed Unsecured Non-Convertible Debentures of INR 224 Crores. Accordingly, the provisions of Regulation 54(2) & 54(3) of the SEBI Listing Regulations with respect to disclosure of security cover are not applicable to the Bank.

We enclose herewith ‘Nil’ report with respect to security cover for the quarter ended 31st December 2023, in the format prescribed under SEBI Master Circular No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023.

You are requested to kindly take the above on record.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited**

Dipak Agarwal
Managing Director & CEO

Encl.: As above

Format for Security Cover

NOT APPLICABLE