

Ref No. SBM/SEC/NSE/2023-24/043

09th February, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051

Dear Madam/ Sir,

Sub: Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

With reference to above, we wish to inform you that the SBM Bank (India) Limited has issued Listed Unsecured Non-Convertible Debentures of INR 224 Crores. Accordingly, the provisions of Regulation 54(2) & 54(3) of the SEBI Listing Regulations with respect to disclosure of security cover are not applicable to the Bank.

We enclose herewith 'Nil' report with respect to security cover for the quarter ended 31st December 2023, in the format prescribed under SEBI Master Circular No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023.

You are requested to kindly take the above on record.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully, For **SBM Bank (India) Limited**

Dipak Agarwal Managing Director & CEO

Encl.: As above

Format for Security Cover

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not Offered as Security	Elimination (amount In negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secure d Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{viii} Relating to Col	Carrying value/ book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+ N)
		Book	Book	Yes/	Book	Book						Relating to Col		
		Value	Value	No	Value	Value								
ASSETS														
Property, Plant and Equipment														
Capital Work-in- Progress														
Right of Use Assets														
Goodwill	-													
Intangible Assets	-													
Intangible Assets Under														
Development	-													
Investments	-													
Loans	-													
Inventories Trade Receivables	{													
Cash and Cash	-													
Equivalents								ΝΟΤ ΑΡΕ	PLICABLE					
Bank Balances other than	1													
Cash and Cash Equivalents														
Others	1													
Total														
LIABILITIES	1													
Debt securities to which this	1													
certificate pertains														
Other debt Sharing pari-passu	1													
charge with above debt														
Other Debt	1													
Subordinated debt]													
Borrowings]													
Bank														
Debt Securities														
Others														
Trade payables														
Lease														
Liabilities	-													
Provisions														
Others	4													
Total														
Cover on Book Value														
Cover on Market Value														