

April 05, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub.: Submission of half yearly ISIN Report as on March 31, 2024.

Ref.: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119, as amended from time to time

Dear Sir/ Madam,

With reference to the Chapter VIII of aforesaid SEBI Circular, please find enclosed the half-yearly statement in respect of Non-Convertible Debentures of the Bank, as on March 31, 2024.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,
For **SBM Bank (India) Limited**

Mehul Somaiya
Company Secretary

Encl: as above

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued. (Rs. in crores)	Amt. Outstanding (Rs. in crores)
SBM Bank (India) Limited	INE07PX08019	April 05, 2022	April 05, 2032	9.75% per annum	Annually	Call option at the end of 5 years from Deemed date of allotment or any anniversary date thereafter i.e. April 05, 2027 or any anniversary date thereafter, with prior approval of RBI, subject to "Tax call"/ "Regulatory Call.	Rs. 125 crores	Rs. 125 crores
	INE07PX08027	January 24, 2023	January 24, 2033	9.88% per annum	Annually	Call option at the end of 5 years from Deemed date of allotment or any anniversary date thereafter i.e. January 24, 2028 or any anniversary date thereafter, with prior approval of RBI, subject	Rs. 99 crores	Rs. 99 crores

						to "Tax call" / "Regulatory Call."		
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