

June 10, 2024

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

**Sub: Intimation regarding issuance of equity shares through Rights Issue**

Pursuant to the applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of SBM Bank (India) Limited ("the Bank") is scheduled to be held on Thursday, June 13, 2024, *inter-alia*, to consider an offer / further issuance of equity shares to the existing shareholders of the Bank by way of Rights Issue.

You are requested to kindly take the above on record and oblige.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,  
For **SBM Bank (India) Limited**

**Mehul Somaiya**  
Company Secretary