



Ref No. SBM/SEC/NSE/2022-23/023

January 24, 2023

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)

Dear Sir/ Madam,

We wish to inform you that the Capital Raising Committee of the Bank in its Committee Meeting dated 24th January 2023, allotted 99 Compliant Rated, Listed, Unsecured, Subordinated, Redeemable, Non-Convertible Debentures (Series II) of Rs. 1,00,00,000/- (Rupees One Crore Only) each at par, amounting to Rs. 99,00,00,000/- (rupees Ninety-Nine Crore Only) on Private Placement basis.

You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For SBM Bank (India) Limited

Saileshkumar Shah
Chief Financial Officer