

April 05, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub: Confirmation status of payment of interest to Debentureholders

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 29, 2022, we confirm that the payment of interest with respect to Unsecured, Subordinated, Non-Convertible, fully paid up, Taxable, Redeemable, Basel III Compliant Tier 2 bonds (in the nature of Debentures) has been remitted to the eligible Debentureholders today i.e. April 05, 2024.

As per the aforesaid SEBI Circular, please find enclosed the details required in the format prescribed in **Annexure I**.

Kindly take the above on record and oblige.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited**

Mehul Somaiya
Company Secretary

a. Whether Interest payment/ ~~redemption payment~~ made (Yes / ~~No~~): Yes

b. Details of interest payment(s):

Sr. No.	Particulars	Details
1.	ISIN	INE07PX08019
2.	Issue Size (in Rs.)	125,00,00,000
3.	Interest Amount to be paid on due date (in Rs.)	12,18,75,000
4.	Frequency	Annual
5.	Change in frequency of payment (if any)	No
6.	Details of such change	NA
7.	Interest payment record date	21/03/2024
8.	Due date for interest payment	05/04/2024
9.	Actual date for interest payment	05/04/2024
10.	Amount of interest paid (gross) (in Rs.)	12,18,75,000
	TDS deducted (in Rs.)	1,21,87,500
	Amount of interest paid (net) (in Rs.)	10,96,87,500
11.	Date of last interest payment	05/04/2023
12.	Reason for non-payment/ delay in payment	NA