



Ref No. SBM/SEC/NSE/2024-25/008

April 16, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub: Compliance Certificate pursuant to Regulation 61(4) read with Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 61(4) read with Regulation 40 of the SEBI Listing Regulations, please find enclosed herewith a Compliance Certificate issued by Pratik Pujara & Associates, Practicing Company Secretaries, for the year ended March 31, 2024.

You are requested to kindly take the above on record and oblige.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited**

Mehul Somaiya
Company Secretary

Encl: as above



Certificate for Sub-Regulation (9) of Regulation 40 and Sub-Regulation (4) of Regulation 61 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

FOR THE YEAR ENDED ON 31st MARCH 2024

We have examined soft copies of Registers and other documents relating to **SBM BANK (INDIA) LIMITED** (“the bank”) maintained by its Registrar & Share Transfer Agents **KFIN TECHNOLOGIES LIMITED** pertaining to Non-Convertible Debentures of the Bank for the period beginning from April 1, 2023 to March 31, 2024 ("the relevant period") for the purpose of issuing a certificate as per Sub-Regulation (9) of Regulation 40 and Sub-Regulation (4) of Regulation 61 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. On the basis of records produced and the explanation given to us, we hereby certify that during the year ended on 31st March, 2024: -

- A)** No request was received by the Registrar and Share Transfer Agent of the Bank for transfer or transmission of Non-Convertible Debentures ("NCD's") - Not Applicable since Non-Convertible Debentures ("NCD's") of the Bank are in Demat mode.

- B)** The Company has issued letter of confirmation to security holders/ claimants in respect of requests received for transmission, exchange and deletion of name, within prescribed time. – Not Applicable since Non-Convertible Debentures ("NCD's") of the Bank are in Demat mode.

- C)** No requests have been received for subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies. – Not applicable.

- D)** Any other information if applicable- NIL



Based on the information and details provided by the bank and also confirmation received by its Registrar & Share Transfer Agents **KFIN TECHNOLOGIES LIMITED** pertaining to Non-Convertible Debentures of the Bank for the period beginning from April 1, 2023 to March 31, 2024 ("the relevant period") for the purpose of issuing a certificate Sub-Regulation (4) of Regulation 61 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 during the year ended on 31st March, 2024: -

- A) All the Non-Convertible Debentures ("NCD's") issued by the Bank were in Dematerialized form. Hence there were no cases of physical transfer of Debentures Certificates, its subdivision, consolidation, renewal, exchange of certificates or endorsement of calls / allotment monies etc.

For **Pratik Pujara and Associates**

Practicing Company Secretary

Peer Review Certificate No – 4973/2023

**Pratik Kirit
Pujara**

Digitally signed by Pratik Kirit Pujara
DN: c=IN, o=mail, ou=mail, postalCode=401202,
E=Thane, st=Maharashtra, street=04, Patil Bhavan
Manickpur, Vasai (W), Vasai, Vasai Maharashtra
India - 401202, Opp Clement Villa, tel=+91-96-
99680996, 2.5.4.20=9448d178b228cc09f45c0d56689b0240
11e54a048f5893a57169a62d66e512,
serialNumber=3ee1454e9c940d72bd3c2b6945
195d6cd1ff4e4e031874287943c0c0a6b
email=pratikpujara@gmail.com, cn=Pratik Kirit Pujara
Date: 2024.04.15 20:08:23 +05'30'

Pratik Pujara

Proprietor

FCS No. 10840,

C.P. No. 14475

UDIN No: - F010840F000131400

Place: Mumbai

Date: 15/04/2024