

April 29, 2025

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub: Submission of information in terms of clause 2.2 of Chapter XIV – Centralized Database for corporate bonds/ debentures of SEBI Master Circular dated May 22, 2024, read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Pursuant to clause 2.2 of the SEBI Master Circular - SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time, we hereby submit, in Annexure A, the information for the financial year ended March 31, 2025, with respect to the Listed, Unsecured, Subordinated, Non-Convertible, fully paid up, Taxable, Redeemable, Basel III Compliant Tier 2 bonds (in the nature of Debentures) of the Bank.

Kindly take the above on record and oblige.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited**

Mehul Somaiya
Company Secretary

Annexure A

1. Listing Details:

Sl. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE07PX08019	April 5, 2022	April 06, 2022	125	First Issue	National Stock Exchange India Limited
2	INE07PX08027	January 24, 2023	January 27, 2023	99	First Issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No	ISIN	NSE Hyperlink
1	INE07PX08019	https://nsearchives.nseindia.com/content/circulars/CML51935.pdf
2	INE07PX08027	https://nsearchives.nseindia.com/content/circulars/CML55395.pdf

3. Details of record date:

Sl. No	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE07PX08019	March 24, 2025	Interest	April 07, 2025
2	INE07PX08027	January 09, 2025	Interest	January 24, 2025

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE07PX08019	CARE Ratings Limited	CARE A	Stable	Downgrade	October 26, 2022	Yes	August 21, 2024

	ICRA Limited	[ICRA]A	Stable	Reaffirmed	September 17, 2021	Yes	February 28, 2025
INE07PX08027	CARE Ratings Limited	CARE A	Stable	Downgrade	October 26, 2022	Yes	August 21, 2024
	ICRA Limited	[ICRA]A	Stable	Reaffirmed	September 17, 2021	Yes	February 28, 2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE07PX08019	CARE Ratings Limited	CARE A+	Negative	Reaffirmed	October 26, 2022	Yes	October 23, 2023
	ICRA Limited	[ICRA]A	Stable	Downgraded	September 17, 2021	Yes	March 01, 2024
INE07PX08027	CARE Ratings Limited	CARE A+	Negative	Reaffirmed	October 26, 2022	Yes	October 23, 2023
	ICRA Limited	[ICRA]A	Stable	Downgraded	September 17, 2021	Yes	March 01, 2024

5. Payment Status:

a) Whether Interest payment/ ~~redemption~~ payment made (yes/ no): Yes

b) Details of interest payments*:

Sr. No.	Particulars	Details	
1.	ISIN	INE07PX08019	INE07PX08027
2.	Issue size (in Rs.)	125,00,00,000	99,00,00,000
3.	Interest Amount to be paid on due date (in Rs.)	12,18,75,000	9,78,12,000
4.	Frequency	Annual	Annually
5.	Change in frequency of payment (if any)	No	No
6.	Details of such change	NA	NA
7.	Interest payment record date	21/03/2024	09/01/2025
8.	Due date for interest payment (DD/MM/YYYY)	05/04/2024	24/01/2025

9.	Actual date for interest payment (DD/MM/YYYY)	05/04/2024	24/01/2025
10.	Amount of interest (gross) (in Rs.) TDS deducted (in Rs.) Amount of interest paid (net) (in Rs.)	12,18,75,000 1,21,87,500 10,96,87,500	9,78,12,000 NIL 9,78,12,000
11.	Date of last interest payment	05/04/2023	24/01/2024
12.	Reason for non-payment/ delay in payment	NA	NA

**Data is based on the financial year in which interest is paid.*

c) Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	N/A
2.	Type of redemption (full/ partial)	
3.	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N/A						