

Ref No. SBM/SEC/NSE/2023-24/004

April 18, 2023

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Subject: Disclosure under Chapter XIV of the Operational Circular for Issue and Listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 as amended on April 13, 2022

Dear Sir/Madam,

Pursuant to Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on April 13, 2022, please find below disclosure in the prescribed format (Annex XIV-B) post issuance of Non-Convertible Debenture (ISIN: INE07PX08019 and INE07PX08027):

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1	INE07PX08019	05.04.2022	06.04.2022	125	First Issue	National Stock Exchange of India Limited
2	INE07PX08027	24.01.2023	27.01.2023	99	First Issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Link
1	INE07PX08019	https://www.nseindia.com/market-data/debt-private-placement?company name=Sbm%20Bank%20India%20Limited
2	INE07PX08027	

3. Details of Record Date:

Sr. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE07PX08019	21.03.2023	Interest	05.04.2023

4. Details of Credit Rating:

a) Current Rating Details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE07PX08019	ICRA Limited	[ICRA] A+	Stable	Reaffirmed	11 th January, 2023	Verified	11 th January, 2023
INE07PX08019	CARE Ratings Limited	CARE A+	Stable	Reaffirmed	12 th January, 2023	Verified	12 th January, 2023
INE07PX08027	CARE Ratings Limited	CARE A+	Stable	Reaffirmed	12 th January, 2023	Verified	12 th January, 2023
INE07PX08027	ICRA Limited	[ICRA] A+	Stable	Reaffirmed	11 th January, 2023	Verified	11 th January, 2023

b) Earlier Rating Details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE07PX08019	ICRA Limited	[ICRA] A+	Stable	New	17 th September, 2021	Verified	17 th September, 2021
INE07PX08019	ICRA Limited	[ICRA] A+	Stable	Reaffirmed	16 th March, 2022	Verified	16 th March, 2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of Interest Payments:

Sr. No.	Particulars	Details
1.	ISIN	INE07PX08019
2.	Issue Size (in Lakhs)	12500
3.	Interest Amount to be paid on due date (Rs. in Lakhs)	1218.75
4.	Frequency	Annual
5.	Change in frequency of payment (if any)	No
6.	Details of such change	NA
7.	Interest payment record date	21.03.2023
8.	Due date for interest payment	05.04.2023
9.	Actual date for interest payment	05.04.2023
10.	Amount of interest paid (Rs. in Lakhs)	1218.75
11.	Date of last interest payment	NA
12.	Reason for non-payment/ delay in payment	NA

c) Details of Redemption Payments:

Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption on (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

This is for your information and records.

Thanking you,

Yours faithfully

For SBM Bank (India) Limited


Sateesh Kumar Shah
Chief Financial Officer

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