

Application for Deceased Claim

(To be used when account has nomination or is a joint account with survivor clause)

To,

The Branch Manager,

SBM Bank (India) Ltd _____(name of the branch)

Dear Sir,

Re: Deceased Account

Late Shri/Smt. _____

Account No (s) _____

I/We advise, the demise of Shri/Smt. on . He/ She holds the above account(s) at your branch. The account is in the name(s) of,

A. In case of Nomination

I, _____ son/daughter of Shri _____ Residing
at _____ I am,

- (i) The registered nominee in the above account (s)
- (ii) The person authorized to receive MONIES on behalf of Master/Miss _____
_____ who is the nominee in the above account(s) and is a minor as on the date of the claim.

Please arrange to settle the balance in the account in the name of the nominee. I/ We have shall receive/ received the payment as trustee of the legal heirs of the deceased.

B. In the case of Joint Account

I/We are the Survivor(s) in the account No(s) _____

opened jointly with deceased _____ with mode of instructions as _____ Please
arrange to settle the claim in the name of Survivor(s).

I/We submit photocopy of the following document(s) together with originals and Original Passbook, Fixed Deposit Receipt, Unused Cheques in the account(s), etc. Please return the original Death Certificate and Identity Proof to us after verification.

Death Certificate issued by:

Identity proof (required in nomination cases):

Date and Place:

Yours faithfully,

(Two Bank acceptable witness is required in case of claimant(s) are illiterate)