

April 07, 2025

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub.: Submission of half yearly ISIN Report as on March 31, 2025

Ref.: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54, as amended from time to time

Dear Sir/ Madam,

With reference to the Chapter VIII of aforesaid SEBI Circular, please find enclosed, as Annexure-I, the half-yearly statement with respect to Non-Convertible Debentures of the Bank, as on March 31, 2025.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,
For **SBM Bank (India) Limited**

Mehul Somaiya
Company Secretary

Encl: as above

Half-yearly Statement of Debt Securities of the Bank as on March 31, 2025

| Sr. No. | Name of the issuer | ISIN No. | Issuance Date | Maturity Date | Coupon Rate | Payment frequency | Embedded option if any | Amt. issued. (Rs. in crores) | Amt. Outstanding (Rs. in crores) |
|---------|--------------------------|--------------|------------------|------------------|-----------------|-------------------|---|------------------------------|----------------------------------|
| 1 | SBM Bank (India) Limited | INE07PX08019 | April 05, 2022 | April 05, 2032 | 9.75% per annum | Annually | Call option at the end of 5 years from Deemed date of allotment or any anniversary date thereafter i.e. April 05, 2027 or any anniversary date thereafter, with prior approval of RBI, subject to “Tax call”/ “Regulatory Call. | 125.00 | 125.00 |
| 2 | | INE07PX08027 | January 24, 2023 | January 24, 2033 | 9.88% per annum | Annually | Call option at the end of 5 years from Deemed date of allotment or any anniversary date thereafter i.e. January 24, 2028 or any anniversary date thereafter, with prior approval of RBI, subject to “Tax call”/ “Regulatory Call. | 99.00 | 99.00 |
| Total | | | | | | | | 224.00 | 224.00 |